

SUPPLEMENTAL AGREEMENT
TO
THE PLACING AGREEMENT DATED 30 MARCH 2026

THIS SUPPLEMENTAL AGREEMENT (the "Agreement") is dated 5 May, 2026

BETWEEN:

(1) **MEDIWELCOME HEALTHCARE MANAGEMENT & TECHNOLOGY INC.**, a company incorporated in Cayman Island with limited liability and the shares of which are listed on the main board of The Stock Exchange of Hong Kong Limited (Stock Code: 2159) (the "**Company**"); and

(2) **Wanhai Securities (HK) Limited**, a company incorporated in Hong Kong, the Securities and Futures Commission license holder (CE Number: ADS061) (the "**Placing Agent**").

WHEREAS:

(A) The Company and the Placing Agent entered into a placing agreement dated 30 March 2026 (the "**Original Agreement**") in relation to the placing of 65,000,000 shares of the Company and the appointment of Wanhai Securities (HK) Limited as the Placing Agent.

(B) The parties have agreed to vary certain terms of the Original Agreement as set out in this Agreement.

IT IS HEREBY AGREED as follows:

1. INTERPRETATION

Capitalized terms used but not defined in this Agreement shall have the meanings given to them in the Original Agreement.

2. AMENDMENTS TO THE ORIGINAL AGREEMENT

With effect from the date of this Agreement, the Original Agreement shall be amended as follows:

2.1 Amendment to Placing Price

The parties agree that the **Placing Price** per Share as stated in the Original Agreement shall be amended from HK\$1.86 per Placing Share to **HK\$ 1.5 per Placing Share**.

2.2 Amendment to Placing Period

Clause B (Proposed Placing Timetable) of Part 1 shall be deleted in its entirety and replaced with the following:

"The proposed period for the Placing (the "**Placing Period**") shall commence since the date of the Placing Agreement and ending on a date within **14 Calendar days** after the date of EGM or such later date as the Company and the Placing Agent may agree in writing, being the period during which the Placing Agent will seek to effect the Placing."

2.3 Amendment to the Completion date

Clause E(a) of Part 1 shall be deleted in its entirety and replaced with the following:

"Completion shall take place within **14 Calendar days** after the fulfillment of all the conditions precedent set out in this Placing Agreement (or such other date and place as the Company and the Placing Agent may agree in writing) (the "**Completion Date**"). Completion shall take place not later than 4:00 p.m. on the Completion Date at the principal place of business in Hong Kong of the Company (or such other venue as the Company and the Placing Agent may agree in advance) when all of the following business shall be transacted."

2.4 Amendment to Delivery of Placée Details

Clause E(b)(ii) of Part 1 shall be deleted in its entirety and replaced with the following:

"Within **14 Calendar days** of the EGM's approval, deliver to the Stock Exchange (and/or the SFC, if requested) details of the Placee(s) procured to subscribe for the Placing Shares including, inter alia, their names in English and Chinese, addresses and the number of Placing Shares which they have respectively agreed to subscribe, and (if requested by the Stock Exchange and/or the SFC) together with acknowledgement confirming, inter alia, that such Placees (and any of their beneficial owners) are Independent Third Parties;"

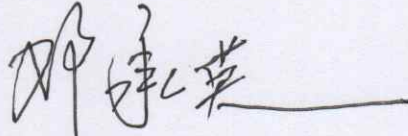
3. EFFECT OF THIS AGREEMENT

3.1 Save to the extent amended by this Agreement, all other terms and conditions of the Original Agreement shall remain in full force and effect.

3.2 The Original Agreement and this Agreement shall be read and construed as one single document. In the event of any inconsistency between the provisions of the Original Agreement and this Agreement, the provisions of this Agreement shall prevail.

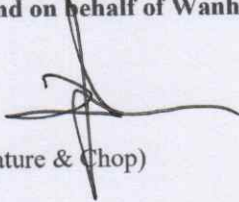
IN WITNESS WHEREOF the parties have executed this Agreement on the day and year first above written.

For and on behalf of MEDIWELCOME HEALTHCARE MANAGEMENT & TECHNOLOGY INC.



(Signature & Chop)

For and on behalf of Wanhai Securities (HK) Limited



(Signature & Chop)